

## Fixed RC2 -> Gold

### Installs

#### 1-77000

Intellisync is not patching from 7.5.0 or 7.5.1 to 7.5.3 RC2

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### Administrator

#### 1-74834

Purge history records from the remote during applies information in the Admin help file is confusing

#### 1-76127

Admin: Modify help to say "If the users need access to the Web Client(for Add/Delete/Edit Account, Add/Delete/Edit Contact and Add/Delete/Edit Opportunity)"

#### 1-76370

Cannot Join to that Item - when creating local join in SpeedSearch.

#### 1-76371

Cannot drag and drop source field when creating new SpeedSearch index.

### Architect

#### 1-76354

LAN Architect - Appears to hang in Project on Windows 7 (32 bit) OS opening a project and hitting the "+"

### Build

#### 1-74803

AA: Warning messages after building the SP3 project

### Crystal Reports

#### 1-76364

Error "Invalid Crystal SQLQueryString" with label report

### Entity

#### 1-73488

AA - HQL Data Source: on the ProductPackages form, a grid 'Edit' column is not functioning as expected

#### 1-75216

AA - ComboBox control: on copying/ pasting this control, the Items property is not copied over

#### 1-76133

AA - new entity wizard crashes when relating to a composite key entity

#### 1-76141

AA - Insert Association Action: unable to set 'Duplicate Association Check' to True

#### 1-76309

AA - Business Rule: errors building web platform/ bundling per scenario for business rule with IUser parameter

#### 1-76791

Contact Lookup in Add Target Response view can become pre populated and not modifiable under certain circumstances

## General

### 1-76474

An error occurred executing active form script (System:Manage Targets). Error calling method OnButtonClick Invalid procedure call or argument: 'Left' at line 542, char 8" error occurs when adding Campaign targets from certain groups

## Help

### 1-76106

AA - remove 'help' topic for 'Opening the Security Explorer'

## Installs

### 1-74569

after executing the Neo Patch Build 2518 on a DWC Install I see a couple of mis-matched files when doing a file compare

### 1-75315

slxcrv.dll is mismatched after updating DWC to Neo

### 1-75535

Network image of Remote Sales Client will not patch.

### 1-76121

SLXProfiling.dll is an older version in the Neo 1425 build

### 1-76527

Exchange Link 8.0 documentation needs to be updated to remove SLX 6.2 compatibility as it is a retired product

## Intellisync

### 1-76142

Error occurs when modifying an activity that has been completed in Outlook.

### 1-76502

Error occurs when modifying an activity that has been completed in Outlook.

## OLE DB Provider

### 1-76099

Provider - when we format the SLX connection string, we pass an ANSI string to a function that expects a Unicode value, so we end up with random junk data

### 1-76365

Oracle 10g 64 bit - Varnumeric not supported

### 1-76366

Need the ability to specify a condition for a join

### 1-76367

SLXSystem can hang under heavy loads due to an abandoned critical section

### 1-76388

Provider: When retrieving the connection string in a Provider Extension, random data is returned

### 1-76655

Getting errors in some of the count queries that had namelf in them

## Performance

### 1-76067

Performance - The query that returns the group count for the group list view is querying all of the columns when a group includes the "return distinct records only" option.

## Portal

### 1-73153

AA: Deployment of portals not deployed by the original image are not created properly and require reconfiguration

## Project Workspace Manager

### 1-73175

AA - creating a new project on C:\, and checking option to 'Export Files Upon Creation', results in an error

### 1-73176

AA - when trying to restore a project with a working path of C:\, receive error

## Remote Client

### 1-76374

Sync Client: Key words used to determine the type of error is not being localized

## Remote Office

### 1-76368

Leads are deleted from Remote Office after syncing a removal of a team member from a team

## Sales Client

### 1-60798

"The mail merge engine has encountered an error and cannot continue. There is a printer error." Error is displayed and no documents are printed when performing a mail merge to printer in a Citrix environment.

### 1-68356

After changing the Account on a Note, the Account hyperlink displays the wrong account

### 1-72915

Activity Performance changes

### 1-76297

Drag and Drop history records do not sync to remotes

### 1-76356

Unable to Add/Edit groups in Group Manager if the Lookup results is active

### 1-76357

Unable to create a group in the SalesLogix client using the "Does ... contain data" operator on a date field

### 1-76358

Using a group based on a date\time field to mail merge does not produce the same result as just viewing the group in SLX.

### 1-76359

Email attachments that are added via SendSLX are not being saved to the attachment tab of an opportunity or ticket

## **1-76360**

The Item History dialog takes between 5 and 10 seconds to load on Windows 7 Professional 32 bit version.

## **1-76362**

Error: No value given for one or more required parameters, when doing a Mail Merge with a group that includes Activity.StartDate

## **1-76363**

TAI: Reports show up multiple times in the LAN client

## **1-76372**

Update to IndexUpdates was timing out during the Completion process of single activities in particular environments

## **1-76373**

When clicking No on the Send to SLX Save Attachments prompt, files attached to e-mail still display in the SalesLogix Client

## **1-76375**

An error occurred executing active form script (System: Add Edit Sales Order) Item can not be found in the collection corresponding to the requested name or ordinal, at line 392, char 17

## **1-76444**

Account association incorrect when viewing Association of Parent account

## **1-76564**

Hidden widgets on Welcome page still try to load on login

## **1-76600**

LAN: When using Complete Activity in Ticket Detail, form does not auto populate the Contact, Ticket and Regarding fields

## **Splash Screen**

### **1-76495**

Localization - String "All Rights Reserved" in the Application Architect login splash screen is not localized.

## **Sync Client**

### **1-76369**

Error Operand type clash: image is incompatible with text

## **Web Admin**

### **1-73305**

Web Admin: When a new user is added it is saying 0of 0 in detail view and user is not displayed in the Group List

### **1-73995**

Web Admin: don't need Minimize pane icon when add new user.

### **1-74121**

Web Admin: Tool Tip for Notes Time Stamp not displayed

### **1-74223**

Web: In the Insert Competitor view, when the Minimize Pane tool bar button is clicked and the view minimized, the button's

tool tip fails to update itself to "Maximize Pane" - it still continues to say "Minimize Pane".

## **1-74229**

Web: In the Competitor List view, the Help button on the toolbar is missing a tool tip.

## **1-74258**

Web: In the Picklist List view, there is no tooltip when hovering the cursor over the Help icon.

## **1-74261**

Web: In the Package List view, there is no tooltip when hovering the cursor over the Help icon.

## **1-74264**

Web: In the Product List view, there is no tooltip when hovering the cursor over the Help icon.

## **1-74266**

Web: In the Lead Sources List view, there is no tooltip when hovering the cursor over the Help icon.

## **1-74283**

Web Admin: Message has to display when DB is not having any Template users

## **1-74326**

Web: User will get an error if the user that tried to complete the literature request/activity does not have the proper access Rights

## **1-74379**

Web Admin: Insert Team view: Save button icon has no tooltip.

## **1-74682**

Web Admin: Target user is displayed in the User dropdown list

## **1-74696**

Web Admin: Change the 'Owner' from dropdown to 'member' in Lookup control on Replace team member window

## **1-74737**

Web Admin: Common Tasks (For Users, team, Department):Change the following wording

## **1-74740**

Web Admin: Need to change the wording on message box " Are you sure you want to copy the selected items(s)?" to "Are you sure you want to copy the selected item(s)?"

## **1-74857**

Web Admin - Edit Package Product help button should be linked to packageproductedit.htm

## **1-74865**

Web Client - Competitor Insert and Detail views are shared which means the Help buttons are shared. Need the help buttons to open the correct help topic based on the contest of insert vs. detail view.

## **1-74866**

Web Client - Lead Source Insert and Detail views are shared which means the Help buttons are shared. Need the help buttons to open the correct help topic based on the contest of insert vs. detail view.

- 1-74921**  
Web Admin: Rename Package filter to Name to match the Layout field Name
  
- 1-74923**  
Web Admin: Rename Name filter to Product to match the Layout field Name
  
- 1-74968**  
Web Admin: Expected message if a Team is not selected from Lookup for Add to Teams, Remove from All teams and Replace on All teams
  
- 1-75094**  
Web Admin: Getting Error message (No row with the given identifier exists[Sage.SalesLogix.Security.User#UDEMORA00000V])
  
- 1-75231**  
Web Admin: Tool tip for User Team Members and User Team Membership missing
  
- 1-75458**  
Web Admin: Roles edit mode: Should not allow to save duplicate name
  
- 1-75528**  
Web Admin: Inserting new user in legacy admin creates a userid with process (User Profile records not in User Security)
  
- 1-75689**  
Web Admin: User ListView: For new user the department field is displayed blank it has to display None
  
- 1-75804**  
Web Admin: Edit profile window has be resized.
  
- 1-75914**  
Web Admin: Need to run the Integrity checker when a new users is created in legacy admin(to remove the process record which is created when new user is created in legacy admin) to remove the process record
  
- 1-75957**  
Web Admin: User manager is not added to team when user is added from user ListView
  
- 1-75988**  
Web Admin: Should not display add-on users in administrator calendar list
  
- 1-75996**  
Web Admin: Not allowing to change to the Administrator after getting error message(This user cannot report.....)
  
- 1-76054**  
Web Admin: For new template users login enabled has to be disabled and in the DB it has to be 'F'
  
- 1-76093**  
Web Admin: Help for Insert role is showing Role Detail View
  
- 1-76095**  
Web Admin: Teams members tab: Filter the None department for owner lookup
  
- 1-76096**

Web Admin: Teams members tab: Remove system from owner lookup

## 1-76097

Web Admin: Need to have count header for Users to show number of users in the list

## 1-76098

Web Admin: Need to have count header for Actions to show number of actions in the list and set the default page size

## 1-76104

Web Admin: Detail view: Created By and Modify User is displayed as ADMIN it has to display as Administrator

## 1-76108

Web Admin: Change the lookup label name to Lookup Member from Lookup Owner

## 1-76109

Web Admin: Insert team view, label for owner lookup has to be Lookup User

## 1-76110

Web Admin: User Detail view: Label for owner lookup has to be Lookup Team for Team Membership tab

## 1-76135

Web Admin: Getting error message when i try to create group for packages from RMB on Nav.

## 1-76139

Web: When attempting to lookup an User via Type, no results are returned.

## 1-76151

Web Admin: New roles are not displayed in the users roles filter list.

## 1-76152

Web Admin: New Teams are not displayed in the users Team filter list.

## 1-76161

Web Admin: When SSN test box is clicked in the middle of the textbox the cursor stays at middle.

## 1-76166

Web Client: Products: Price and Price Level filter is not displayed in the filter list even Price and Price Level fields are in the group layout

## 1-76182

Web Admin: When Team is copied the security profile of all members of the copy of that team is changed to Read/Write Default.

## 1-76184

Web Admin: Getting message (Index was out of range. Must be non-negative and less than the size of the collection. Parameter name: index) if dept or team is copied more than once.

## 1-76194

Web Admin: Fields for Employee tab and User detail view are not truncated

## 1-76199

## Fixed Issues - SLX 7.5 SP3

8/20/2010

Web: When adding a new Competitor, the Primary Contact is not populated in the Contact field after an Account is associated.

### 1-76216

Web Admin: Need to click on save icon if user or action is added or removed from roles

### 1-76256

Localization - Tab names and column names not translated under Web Administration

### 1-76299

Localization - "Save and New" button is truncated in Add New Item dialog box.

### 1-76300

Localization - The warning message contains some garbage on the "Attachments" tab.

### 1-76301

Localization - "Team" is not localized on "Lookup Team" dialog.

### 1-76312

Localization - Some strings are not localized on other Calendars tab.

### 1-76313

Localization - Some Strings are not localized on Price Levels

### 1-76314

Localization - Some strings are not localized in Pick Lists.

### 1-76315

Localization - Some strings are not localized on "Add New Pick List" page.

### 1-76317

Localization - Dialog title not localized for "Copy User" confirmation dialog.

### 1-76318

Localization - Dialog title not localized for the "Copy Profile" dialog.

### 1-76319

Localization - "Set All Users To Standard Role" link does not work.

### 1-76320

Localization - Some strings are not localized on Users list view

### 1-76321

Localization - Escaping character displayed on Filter

### 1-76322

Localization - Script error occurs when clicking "Roles" button.

### 1-76323

Localization – The "Created" filter group is not translated

## 1-76324

Localization - Some strings are not localized on the Package list view filters section

## 1-76325

Localization - An error message pops up when selecting "Web Viewer" as user type in Web Admin

## 1-76326

Localization - New items will be added to the selection when changing "User Type" in Web Admin

## 1-76327

Localization - Escape characters displayed on error message

## 1-76504

Localization - The default value is not localized when copy any team or a user

## 1-76519

Web Admin: Not able to schedule a activity for new user.

## Web Client

### 1-70877

Changing the URL within the web client can access files on the system

### 1-71719

Web: Groups are displayed with no records when changing between the groups

### 1-71946

Web: When a Competitor is associated to an Opportunity, then edited from the Opportunity -> Competitor datagrid, only the Competitor and Web fields display. All other fields that should contain data are blank

### 1-72352

By delete Account or activity in web client, Identifier written to IndexUpdates table have wrong value.

### 1-72409

Web: When copying a Contract, the List Price always reverts back to the original Contract's List Price when attempting to edit it.

### 1-72486

Web: Editing a single occurrence of a recurring appointment in the Web client that originally had no Contact/Account associated with, now has a Contact/Account associated when it should not

### 1-72507

Web: Notes Tab in What's New displays notes for Contacts not owned by the user.

### 1-72615

Web: Personal activities show details in the web client when it should not

### 1-72921

Web: Opportunity created from Lead conversion generates an "Object Reference not set to an instance of an object" error

### 1-72992

Web / LAN: When a Ticket is entered on the LAN Client, then attempt to view on the Web Client, the Ticket record does not

display in the Contact -> Ticket tab view.

### 1-73183

Web: Drag and Drop Attachment files and groups of attachments over 4MB are not uploaded

### 1-73205

Web: Drag and Drop Email - The Timeless check box cannot be unselected

### 1-73219

Web: Drag and Drop - unsaved data message appears when Attachment tab is selected

### 1-73227

Web: When completing a recurring activity with an alarm the alarm is not getting reset.

### 1-73380

Web Client> Merge Contact or Account Records - The Merge Records dialog box - The OK button should be labeled "Merge"

### 1-73398

Web: Attachments - Browse button active area does not cover button

### 1-73496

Java Error: "Object Expected" when checking any of the checkboxes in the 'Manage Stages' window in the Web Client

### 1-73512

Web: NEO Activities added on the LAN don't display Contact name in the Activity Summary view on the Web.

### 1-73980

Web: When a Package Product Quantity is set in the LAN Client, then a Package is added to an Opportunity or Sales Order, the Product Quantity is not correct.

### 1-74123

"Stop running this script? A script on this page is causing Internet Explorer to run slowly. If it continues to run, your computer might become unresponsive"

### 1-74369

Error: "An exception occurred executing the dynamic method Opportunity.OnCreate" creating a new Opportunity

### 1-74475

Web: Invalid UI when executing a sales process for mail merge action

### 1-74522

Web: Firefox- When adding a BCC to the mail merge email, the CC name is cleared except for the first letter

### 1-74716

Web: Any widget that does not return data should indicate that it has no data to display

### 1-74855

Web Groups: Web client with more groups, Vertical scroll bar is not present now we have two buttons at top and bottom may be

### 1-74884

Firefox: Web browser is resized when help is clicked at Lookup Contact dialog

## 1-75072

Web: Stages show up blank for the default Sales Process in the Web Client.

## 1-75077

Web: In the Ticket Contract lookup, the Start Date and End Date are not formatted correctly.

## 1-75095

Web: Fields removed from a group layout are displayed in the dimension list for a chart

## 1-75098

Web: Contact/Lead Detail phone format not consistent with web

## 1-75200

Web: on the dashboard, need more white space between the right widgets and the right side of the page ... to match left side Spacing

## 1-75237

When "Display Activity Reminders" is set to no, clickable button still appears for activity reminder

## 1-75296

INTL Web: User may see error when attempting to launch a report via a custom control on a localized website

## 1-75495

Web: The Insert Opportunity Product and Insert Sales Order Product dialog is not sized correctly. User has to use the scroll bar down to see the Ok and Cancel buttons.

## 1-75540

Web: Sales Orders - Summary view - record not displayed if an opportunity does not exist

## 1-75550

Web: SendSLX ticket lookup

## 1-75693

Web: Error when promote to Dashboard selected and no page is available

## 1-75729

Web: Dashboard page scrolls to the top after chart is edited

## 1-75746

Web: IE Summary view bottom borders on popups are not complete

## 1-75770

Meeting leader changes from Admin to another SLX user in Web Client when Invitee confirms the meeting.

## 1-75809

Web Client: Getting error on page for QB

## 1-75835

Web: Filters - Record number display incorrect in the popup when export to file selected

## 1-75847

Web: Summary View - Tickets - Data missing

## 1-75853

INTL Web: On a localized web client, lookups containing an apostrophe will fail to return any results

## 1-75976

Web: Select Another Address does not work

## 1-75980

Web: Button for Hide/Show details on the Reminders view cuts off the words

## 1-75981

Web: Dashboard - Tickets chart displays ID instead of name for "Completed By" dimension

## 1-75989

Web: When the history dialog is presented sometimes it is necessary to move the dialog to facilitate reaching the OK button

## 1-76007

Web: "Are you sure you want to navigate away from this page? You have unsaved data." error in New Account when trying to use lookups after entering an address

## 1-76016

Web: View Group link on chart for History Entity

## 1-76018

Web: Account filter in activities for Literature remains in loading mode

## 1-76100

Web: Activity filter does not work on the confirmations view

## 1-76129

Web Client: When I try to navigate from more than one group the Add groups and Manage Groups are displayed at bottom of the list. If I do refresh it works fine.

## 1-76154

Lookup screen doesn't load all the account information and shows the following error when we try to scroll down to the last record and click on the upper scroll bar.

## 1-76157

Web: Error when changing the Account Manager for an account without any contacts

## 1-76158

Web: Lead Source Field missing from Insert Contact/Account

## 1-76159

Web: Right click look-up from Account Nav bar it just executes all the queries of default group and loads the record in the screen and then look-up dialog pops up

## 1-76173

Web: Parameters take a while to display, it sometimes appears that no data exists, should display loading until filled in.

## 1-76174

Web: Any widget based off of History should not display the View Group link

## 1-76175

Web: Changing the placement of the widgets does not seem to reset the Idle timer

## 1-76176

Web: The pie chart legend should not be proportionately sized

## 1-76177

Web: Shrink the funnel by some percentage

## 1-76192

Web: Need the ability to truncate the labels for the charts if too many characters

## 1-76193

Web: It is not possible to set a Dashboard as the default if it was shared to you by another user

## 1-76197

Web: There needs to be some white space above the goal line so that the goal line is not the top of the chart

## 1-76208

Web: Errors when moving a Contact to a different Account in the SalesLogix Web Client

## 1-76219

Web: Attachments added to Contracts do not show on Account or Contact in the Web client

## 1-76233

Web: Information is spelled wrong in the Desktop Manager

## 1-76235

Web: Adding Attachments functionality switches between old and new functionality after selecting Cancel when the Desktop Integration Module is installed

## 1-76246

Web Client: "Displaying 1-NaN of" when My open Opps group is copied.

## 1-76247

Web: When attempting associate a Product to a Campaign Response when in Edit mode, the Product does not get added when one is selected. No Product displays in the datagrid.

## 1-76253

Web: Lit Request group list shows ID of the requests

## 1-76262

Web: When a Ticket Activity User is changed and saved, then the Ticket Activity record is edited and saved, the User changed back to the default User.

## 1-76269

Web: The Update Multiple Opportunities menu item is missing

- 1-76275**  
Localization - Date Time picker calendar part is not translated in the Web Client
  
- 1-76280**  
Email from Mail Merge displays the logged in user instead of the 'from' user
  
- 1-76283**  
Web: Error occurs when editing a Ticket Activity Part record and adding a Description, then refreshing the Web Client.
  
- 1-76293**  
Account and Contact 'Lookup By' not displaying correct fields
  
- 1-76353**  
Localization - Garbage appears when adding a new folder named with local character
  
- 1-76355**  
SendSLX fails over Citrix for users with dual monitors
  
- 1-76383**  
Web: Records are not displayed when a group is created from Save Lookup as group.
  
- 1-76423**  
Match view is not available please contact the system administrator: Error requesting a search to the SpeedSearch service: The SpeedSearch 'Maximum search results' has been cancelled and invalid results could result. Please contact...
  
- 1-76445**  
AA - Quick Forms: only the visible tabs should be loaded when moving to a new record (in middle pane and the tab that is 'active'), not all tabs previously touched.
  
- 1-76479**  
Localization - Some button labels are not localized when adding a new folder
  
- 1-76508**  
The Activity column headings are being translated to German even if the .mld file is renamed and SalesLogix.exe is commented out of the .ini file
  
- 1-76580**  
Within last xxx condition not working when used in a datagrid
  
- 1-76644**  
Web Client: Timing Issue when loading up the Query builder.
  
- 1-76649**  
Web: Standard users should have the ability to manipulate the Administrator's activities.
  
- 1-76706**  
Web: Filters - no data in the "Returned By" and "Ship To" filters for returns
  
- 1-76707**  
Web Client: Blank ListView is displayed when navigating between the groups(scrolling to last record before moving to another

group).